

RECORDATION NO.

25880-A
FILED

MAY 26 '06

10-21 AM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

May 23, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Complete Release of Security Interest, dated as of May 16, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 25880.

The name and address of the party to the enclosed document are:

Secured Party: Eagle Equity I, L.P.
5430 LBJ Freeway, Suite 1575
Dallas, Texas 75240-2641

[Debtor: Eagle Everest, LLC
5430 LBJ Freeway, Suite 1575
Dallas, Texas 75240-2641]

Mr. Vernon A. Williams
May 23, 2006
Page 2

A description of the railroad equipment covered by the enclosed document is:

56 covered hoppers RELEASED: within the series WC 85300 – WC 85382 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Complete Release of Security Interest.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Ed M Luria".

Edward M. Luria

RWA/sem
Enclosures

MAY 26 '06

10-21 AM

COMPLETE RELEASE OF SECURITY INTEREST**SURFACE TRANSPORTATION BOARD**

The undersigned, EAGLE EQUITY I, L.P. ("Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment identified on Exhibit A attached hereto:

The security interest was originally granted pursuant to that certain Security Agreement dated as of September 23, 2005, by Eagle Everest, LLC ("Debtor"), to the Secured Party, a Memorandum of which was filed with the Surface Transportation Board ("Board") on October 4, 2005 at 3:25 p.m. under Recordation Number 25880.

Dated this 5 day of May, 2006

EAGLE EQUITY I, L.P.

By Eagle Equity, Inc., General Partner

By:

Title:

State of TEXAS)County of DALLAS)

ss:

On this 5th day of May 2006, before me personally appeared Lawrence E. Steinberg, to me personally known, who being duly sworn, stated that he is the Chairman/CEO, of Eagle Equity, Inc., General Partner of EAGLE EQUITY I, L.P. and that said instrument was signed on behalf of said limited partnership by authority of its officers, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

Madge M. Cooper
NOTARY PUBLIC

(Notarial Seal)

My Commission expires:

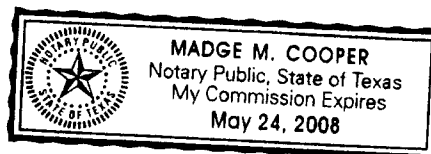


Exhibit A

Railroad Equipment

(Type of Equipment/Reporting Marks/Road Numbers
All covered hoppers)

Mark	Number	Mark	Number
WC	85300	WC	85342
WC	85301	WC	85344
WC	85303	WC	85345
WC	85306	WC	85346
WC	85307	WC	85347
WC	85308	WC	85349
WC	85310	WC	85351
WC	85311	WC	85352
WC	85313	WC	85353
WC	85315	WC	85356
WC	85317	WC	85357
WC	85318	WC	85359
WC	85319	WC	85360
WC	85321	WC	85362
WC	85322	WC	85364
WC	85323	WC	85366
WC	85324	WC	85369
WC	85326	WC	85370
WC	85328	WC	85374
WC	85329	WC	85375
WC	85332	WC	85376
WC	85333	WC	85377
WC	85334	WC	85378
WC	85336	WC	85382
WC	85337	WC	85380
WC	85338	WC	85340
WC	85348	WC	85302
WC	85367		
WC	85368		